## Electronic communications in 2022

## Economic Indicators



Undertakings achieved the highest revenues for mobile services.


They invested a total of CZK 17,2 billion in their networks

## Services provided at a fixed location


$\square<10 \mathrm{Mbit} / \mathrm{s} \quad \square \geq 10<30 \mathrm{Mbit} / \mathrm{s}$
$\square \geq 30<100 \mathrm{Mbit} / \mathrm{s} \square \geq 100 \mathrm{Mbit} / \mathrm{s}<1 \mathrm{Gbit} / \mathrm{s}$

- $\geq 1 \mathrm{Gbit} / \mathrm{s}$

The number of internet access services exceeded 4 million - WiFi and speed $>\underline{100 \mathrm{Mbit} / \mathrm{s}}$ prevailed.

| CATV | 13,7\% |  | 80,1\% | 4,3\% |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| FTTH/B | 5,5\% | 22,7\% | 62,9\% |  | 8,5\% |
| XDSL |  | 26,6\% | 45,4\% |  | 5\% |
| FWA |  | 41,7\% | 41,4\% |  | 15,7\% |
| WIFI |  | 29,0\% | 55,3\% |  | 12,0\% |
| $\begin{aligned} & \text { FIXNÍ } \\ & \text { LTE/5G } \end{aligned}$ | 14,3\% |  | 56,0\% | 22,7\% | 7,1\% |

$\square<10 \mathrm{Mbit} / \mathrm{s} \square \geq 10<30 \mathrm{Mbit} / \mathrm{s} \square \geq 30<100 \mathrm{Mbit} / \mathrm{s} \square \geq 100 \mathrm{Mbit} / \mathrm{s}<1 \mathrm{Gbit} / \mathrm{s} \square \geq 1 \mathrm{Gbit} / \mathrm{s}$
CATV technology held the largest share of accesses with speed $\geq 100 \mathrm{Mbit} / \mathrm{s}$.

Mobile services


Post-paid SIM cards prevailed, the number of SIM cards used for mobile internet access continued to grow and their users chose mainly data flat rate.


The volume of transferred data grew faster.


So does the average usage per SIM card using the mobile internet access service.

## Radio and TV broadcasting, service bundles

| 28,9\% | 31,0\% | 40,1\% |
| :---: | :---: | :---: |
| 29,4\% | 33,9\% | 36,7\% |
| 31,3\% | 37,5\% | 31,2\% |
| catv | dve-s | IPTV |
| PTV plafform has strengthened its dominance on pay TV market. |  |  |



The most widely used service bundle was the combination of fixed Internet and TV.

## General indicators



The decrease in the number of active undertakings continues, but slowed down.


The number of employees has stabilised

