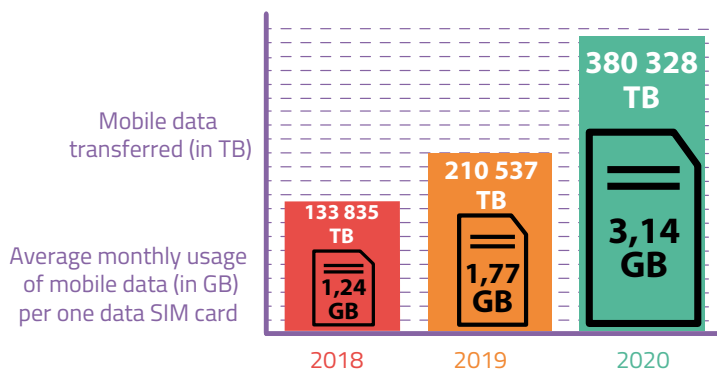
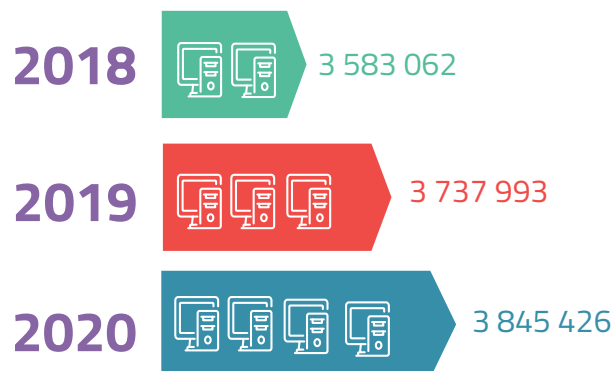


# Electronic Communications Market Development



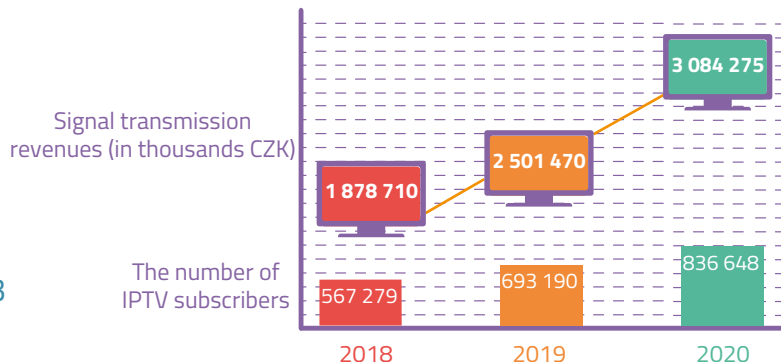
The increase in mobile data volumes **has accelerated**, as well as the average monthly usage of mobile data per 1 SIM card using mobile Internet access.



Number of Internet access services at a fixed location increased by **7.3%**.



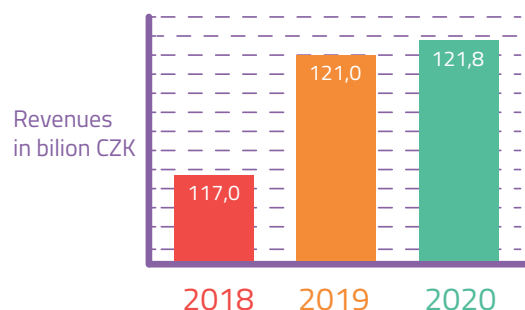
Number of SIM cards utilized for mobile Internet access has exceeded **10 million**.



The **IPTV** shows the **most dynamic** increase among radio and TV broadcasting platforms.



Number of active undertakings in electronic communications annually decreased by **3%** in 2020

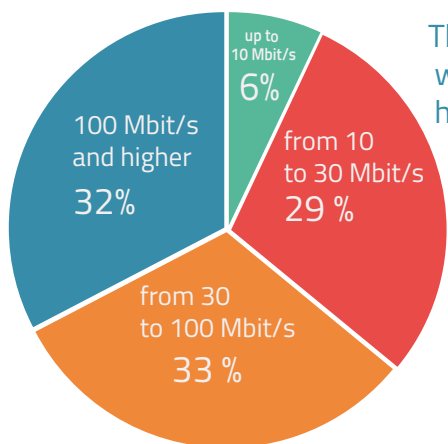


Growth in total revenues for electronic communications services **slowed down** in 2020.



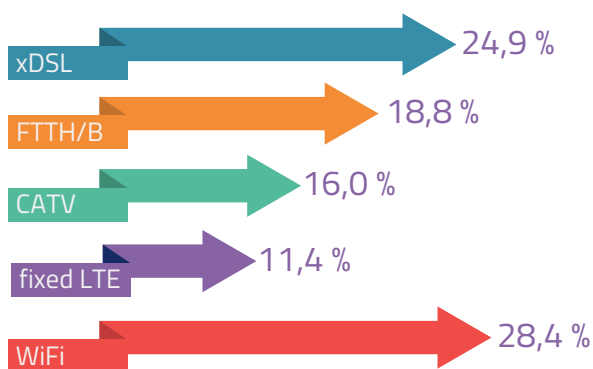
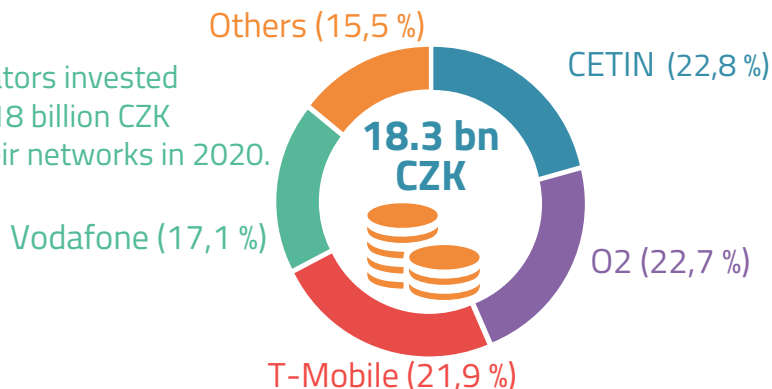
# Electronic Communications Market Situation in 2020

**14,60 million** of active SIM cards  
**10,65 million** tariffs  
**3,95 million** of pre-paid cards

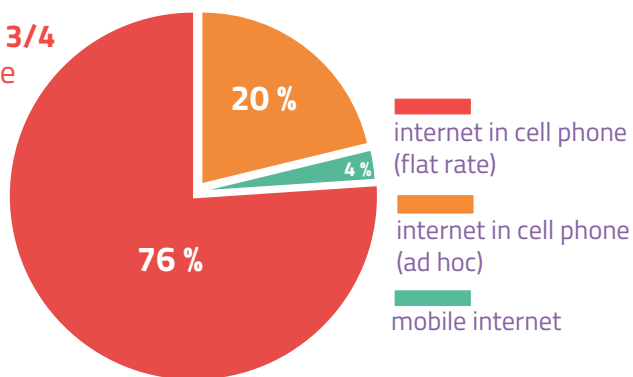


The share of fixed connections with 100 Mbit/s and higher speed has reached almost **one third** already

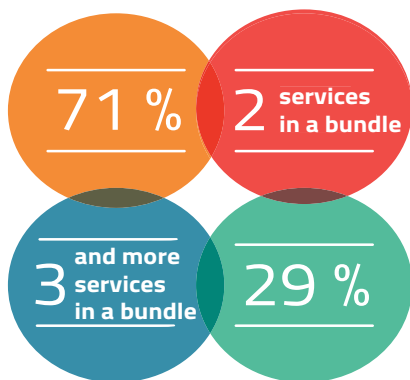
Operators invested over 18 billion CZK to their networks in 2020.



More than **3/4** of users have data flat rate.

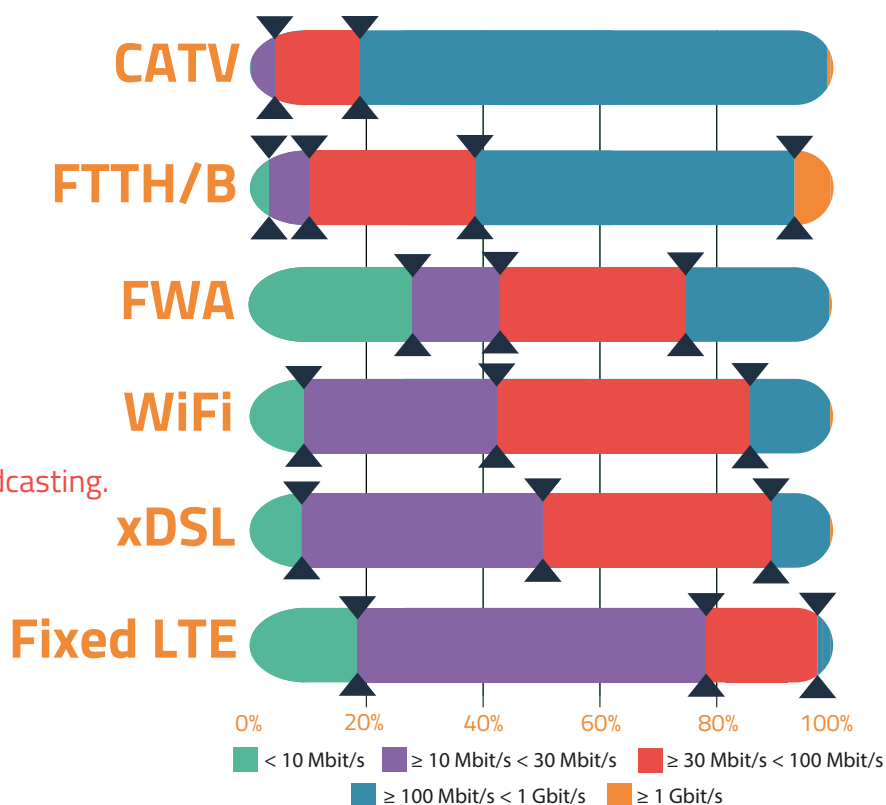


We are using **Wi-Fi** for fixed connection the most, but the significance of **fibre networks** is growing.

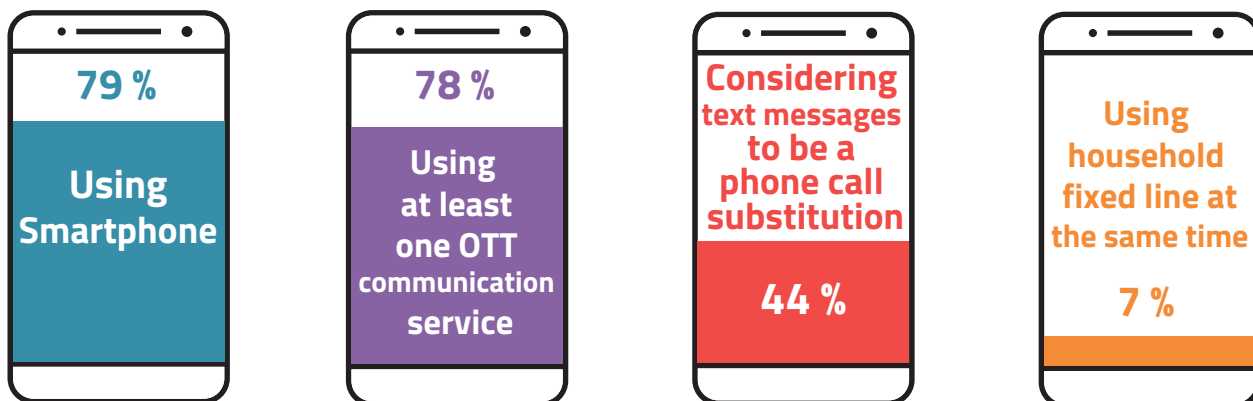


Over **1.5 million** users utilized service bundles in 2020. The most used combination of services is Internet at a fixed location and TV broadcasting.

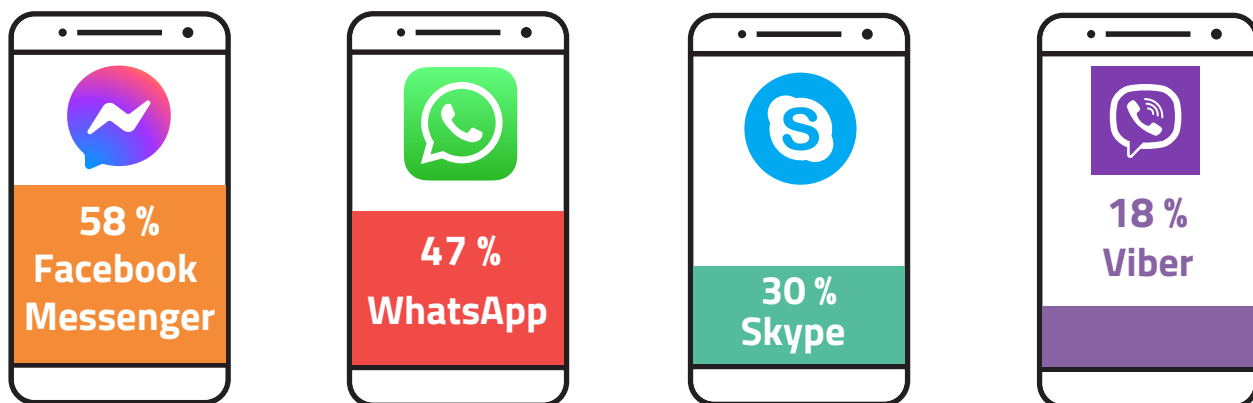
Active Internet accesses structure for individual technologies per speed in 2020.



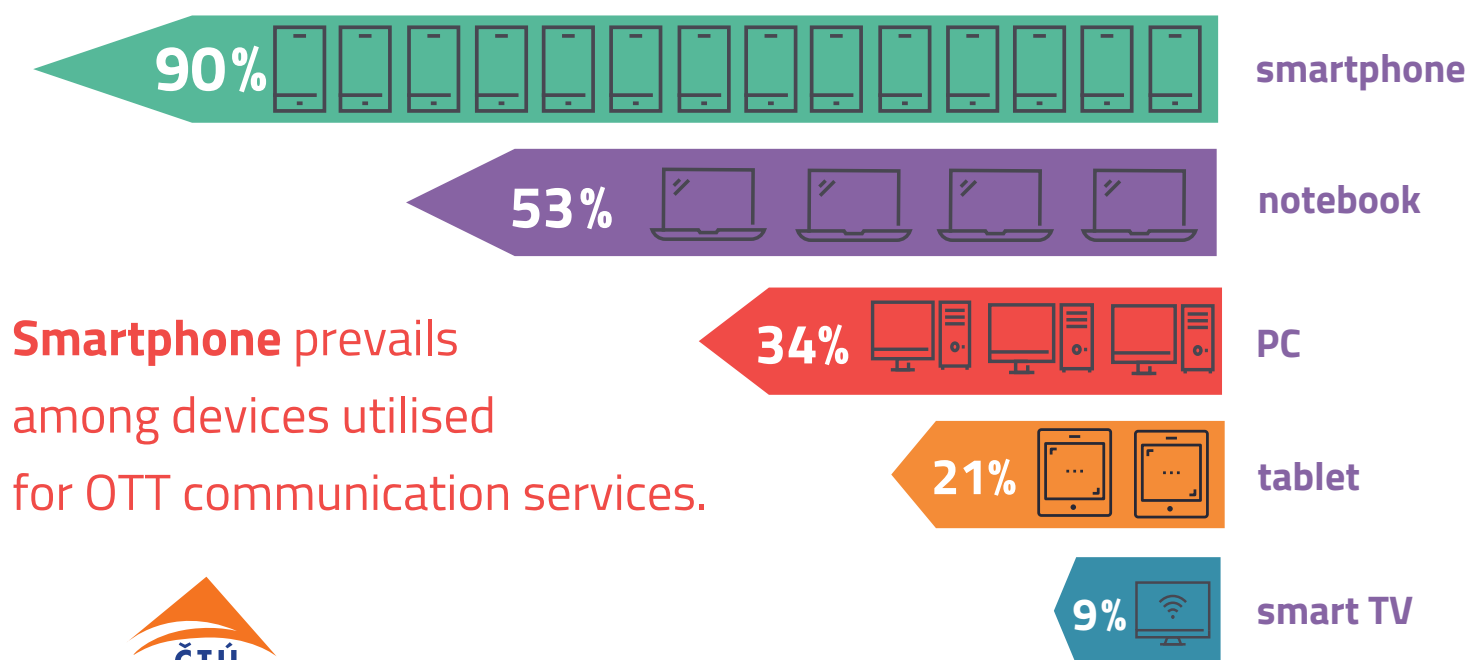
# Outcomes of a Research on Interpersonal Communication Services Utilisation in Czechia



78% users were using OTT communication services in 2019.



Facebook Messenger was the most used OTT communication service in 2019.



Smartphone prevails among devices utilised for OTT communication services.

